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GLOBAL Gold Jewelry & Precious Metals

黃金首飾及貴金屬

March 2024

天豐珠寶有限公司
TIN FUNG JEWELLERY LIMITED

金銀業貿易場行員70號(天豐金業集團有限公司)
CHINESE GOLD & SILVER EXCHANGE MEMBER NO.70 (TIN FUNG GOLD GROUP)

環保金買賣/回收
Recycled Gold Trading & Refining

K金鏈/配件生產
K Gold Chains & Findings Supply

貴金屬成色檢驗
Precious Metals Purity Testing

物業租賃
Property Leasing

保管箱租賃
Safe Deposit Box Rental

18K金寶石領帶
Gemstone Tie

榮獲歐盟外觀專利
EU appearance design patent is obtained

Hong Kong Int.l Jewellery Fair
29 Feb. - 4 Mar., 2024
Booth No.: 3G-A30 (HKCEC)

天豐微信公衆號
www.tfj.com.hk

總公司地址：香港九龍紅磡鶴園街9-11號凱旋工商中心3期10樓P室
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保發珠寶

SHOW SCHEDULE 2024

53RD &54TH MIDEAST WATCH & JEW SHOW
HKTDC HK INT'L JEWELLERY SHOW
ISTANBUL JEWELRY SHOW I & II
JCK LAS VEGAS SHOW
JEWELLERY & GEM ASIA HK
JEWELLERY & GEM WORLD HK
JGT DUBAI JEWELLERY SHOW
JMA HK INT'L JEW SHOW

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PERFECT GROUP INTERNATIONAL HOLDINGS (HK) LIMITED
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KOWLOON BAY, HONG KONG
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www.hkperjew.com.hk perfectgroup3326hk

Hong Kong International Jewellery Show 2024
香 港 國 際 珠 寶 展 2024
29 Feb - 04 Mar 2024
Booth no. : CEC 1D-B02

Istanbul Jewelry Show I
伊 斯 坦 布 爾 珠 寶 展 I
17-20 Apr 2024
Booth no. : 5E54

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電 話: (86) 755 2293 7689

保發珠寶(中國)有限公司

中國佛山市順德區倫教街道翡翠路1號 保發集團大厦
電話: (86) 757 2281 9988

香港主板上市公司　股份代號HK3326

保发集团

珠寶展 2024

第53及54屆中東鐘錶珠寶展
香港貿發局香港國際珠寶展
伊斯坦布爾珠寶展I&II
JCK拉斯維加斯珠寶展
寰亞盛會 ｜ 六月香港珠寶首飾展覽會
環球盛事 ｜ 九月香港珠寶首飾展覽會
JGT迪拜珠寶展
JMA香港國際珠寶節

天豐珠寶有限公司
TIN FUNG JEWELLERY LIMITED

天豐智能保管箱 Tin Fung Smart Vault

金銀業貿易場行號 70 成員
No.70 of Chinese Gold & Silver Exchange

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全港最大
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Tin Fung Group has invested nearly 100 million in operating private safe deposit box leasing services, providing nearly 8,000 high-standard safe deposit boxes in a 7,000 sq.ft self-owned property at Hunghom, with internationally renowned security systems and equipments, and we commit to creating the largest and the safest safe deposit box service in Hong Kong. We aim to provide the highest quality and protection services for our customer's assets and belongings.

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Basement C, Kaiser Estate Ph 3, Hok Yuen Street 9-11, Hung Hom, Kowloon

天豐珠寶有限公司 公司其他業務範圍
TIN FUNG JEWELLERY LIMITED TinFung's other business scope

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Unique one-station service, high-priced recycling for k gold jewellery

金銀業貿易場行號 70
CHINESE GOLD & SILVER EXCHANGE MEMBER NO.70

圖片僅供參考
Images are for reference only

天豐金業集團有限公司為金銀業貿易場之行員 (070)，提供不同款式的黃金現貨如「兩裝」及各類公斤條 (100、300、500 及1000克) 等以供客戶選擇。除現貨買賣，天豐亦為 K 金首飾、金、銀、鈀金、鉑金及廢料等提供提純及回收服務，我們與客人交收貨物後一般 2 至 3 個工作天便能夠完成整個提純程序。

詳情瀏覽網站 tfj.com.hk
Details on www.tfj.com.hk

Tin Fung Gold Group Limited is Member No.70 of Chinese Gold & Silver Exchange, we providing a variety of Finess Gold products such as tael, 100/300/500 & 1000gram package. Moreover, Tin Fung provides refinery service for k-gold jewelry, gold, silver, palladium, platinum & wastage. We have efficient procedures which only take 2-3 working days after handover to us.

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Bespoke Logo or Trademark

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Accredited cupellation method (ISO11426:2014 Accredited by IAS)

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3個工作天內出ISO認可分析報告

Government accredited ISO/IEC 17025:2017 Laboratory
HKD$300/sample
Release ISO accredited analysis report in 3 business days

零售 / 批發：
- 各款 K 金鏈、牛仔鏈及鑲口鏈
- 各款 K 金首飾配件
- 各款空心管、記憶金屬
- CNC 車花 (珠 / 片 / 管)
- 不同成色焊片、鐳射線
- 各款彈金片及彈金線
- 黃金、貴金屬買賣

Retail / Wholesale:
- K gold chain, Cuban chain & Tennis bracelet
- K gold jewellery findings
- Hollow tubes / Elastic metals
- CNC made items (Beads/ Plates/ Tubes)
- K gold welding sheets / laser wires
- K gold plates & wires
- Gold & Precious metals trading

公司地址：香港九龍紅磡鶴園街9-11號凱旋工商中心3期10樓P室
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TIN FUNG JEWELLERY LIMITED

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★ 已申請專利
Patent Acquired

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款式齊全 零售批發

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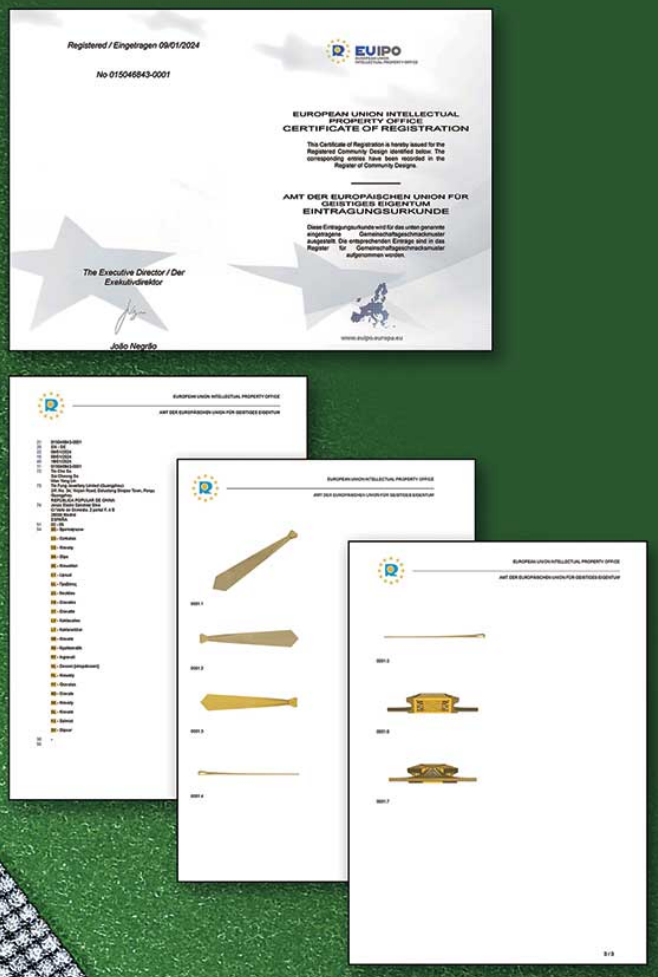
Tin Fung Jewellery Limited, established in 1988, is a leading jewelry manufacturing company based in Hong Kong. They specialize in precious metal trading, casting, refining, and the production of jewelry findings and K gold chains. With their extensive range of products and services, they cater to both retail and wholesale customers.

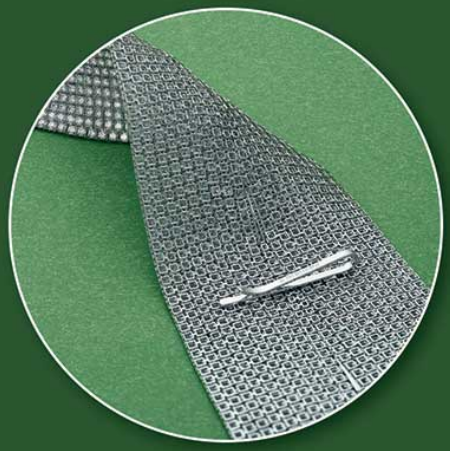
Their product offerings include K gold chains, Cuban chains, K gold jewelry findings, hollow tubes, elastic metals CNC made items, K gold welding sheets, laser wires, and more. They take pride in their innovative design of accessories buckles for gemstone settings, which are registered and unique in the industry.



EU appearance design patent is obtained

As a member of the Chinese Gold & Silver Exchange (Member No. 70), Tin Fung Jewellery Limited offers a wide range of finessed gold products, including tael, 100/300/500 & 1000-gram packages. Additionally, they provide refinery services for K-gold jewelry, gold, silver, palladium, platinum, and wastage. Their streamlined procedures ensure efficient processing, with a turnaround time of just 2 to 3 working days. They also offer custom-made services, allowing customers to add their logos or trademarks on bullion.

Tin Fung Jewellery Limited also offers a unique one-stop solution for high-value recycling of K gold jewelry. When they collect your K gold jewelry, they ensure the safe removal of stones without causing any damage. They clean and return the stones to you in excellent condition, allowing you to choose between cash or gold after the refining process.



Furthermore, they provide reliable and efficient purity assay services that adhere to international standards. Their ISO/IEC 17025:2017 Laboratory is government-accredited, enabling them to release ISO-accredited analysis reports within 3 business days at competitive prices.

In addition to their jewelry-related services, Tin Fung also extends its business scope to property and safe deposit box rental services. As the largest safe deposit box service provider in Hong Kong, they offer up to 8,000 units of highly secure safe deposit boxes at their own property. Their advanced security devices, including Face ID login, motion detectors, and thermal detectors, ensure the utmost protection for their clients' valuable possessions. Moreover, each safe deposit box is covered by all risk insurance protection provided by Lloyds of London, up to HKD500,000.

Looking ahead, Tin Fung is committed to acquiring talented professionals and advanced hardware to fuel their growth. They strive to provide the best and most reliable services to their extensive client base in Mainland China, Asia, Europe, and the US markets.

Star-studded Celebration for TIN FUNG Jewellery Limited's 35th Anniversary

Since its establishment in 1988, Tin Fung Jewellery Limited has earned the trust of its customers for 35 years. In celebration of the company's 35th anniversary, friends from all aspect gathered at the end of 2023 to commemorate this moment. The venue was filled with flower baskets gifted by various friends, each symbolizing friendship and blessings.

Several leaders of the company attended the event and joined Mr. Joe So, the CEO of Tin Fung Jewellery Limited, in the ribbon-cutting ceremony to kick off the celebration. Afterwards, Mr. Joe So and his family performed the lion dance eye-dotting ceremony, signifying the bright vision of prosperity, unity, and cooperation between the company and its family. The following lion dance performance created a lively atmosphere, with the dancing lions moving among the guests' tables. The guests took turns touching the lion's head to welcome good luck and fortune.

While enjoying delicious food, the guests also appreciated the splendid performances by singers. Several well-known artists attended the event and sang classic soap opera theme songs on stage. Guests also took the stage for a chorus performance, expressing their heartfelt blessings to Tin Fung Jewellery Limited and receiving applause from the audience.

To express gratitude to the guests for their presence, the company prepared limited-edition commemorative items, leaving behind exclusive memories of this special day. The 35th anniversary celebration of Tin Fung Jewellery Limited concluded with joyous applause.

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February 29 - March 4

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Website: www.peershinejewelleryhk.com

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Gold *Jewellery*

Peershine Jewellery H.K. Ltd.

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Gold Bright Hong Kong Group Limited

Hong Kong International Jewellery Show

Date: 29 Feburary ~ 4 March 2024

Booth No.: **3F-D11** (HKCEC)

Gold Bright Hong Kong Group Limited

21/F., 88 Commercial Bldg., 28 Wing Lok Street, Sheung Wan Hong Kong.
Tel.: (852) 2815 2800 Fax: (852) 2815 2819
Email: info@goldbright.com.hk Website: www.goldbright.com.hk

Gold Bright Hong Kong Group Ltd has been specializing in importing and wholesaling of Italian k-gold jewelleries with great success in the past decade. Its name has become well known and grown to be increasingly important in the k-gold industry. Thanks to the founder of the company who has dedicated to the industry for over 45 years. Over the years, being devoted to the faith of "integrity and loyalty", we have always been granted full support from most suppliers so as to enable us to cater for huge demand of goods from the customers. It thus enhanced our rapidly growth in the sales volume. In view of the average annual turnover over the past decade reached over half billion HKD. Therefore, we are proudly to become one of the top five k-gold jewellery importers & wholesalers of Hong Kong.

Meanwhile, due to close working connection with customers of different markets, it lets us gain the insight into the market trend. With this important signal on hand, we are eager to share the information with the suppliers and factories. Consequently, we have played an important role in the industry to enhance the development and even creation of product designs. In the forthcoming days, we will keep up our effort to provide our esteemed customers with our best quality products and services!

Gold Bright Hong Kong Group Limited
Email: info@goldbright.com.hk
Website: www.goldbright.com.hk

SHENZHEN 2024

深圳国际珠宝展

INTERNATIONAL JEWELRY FAIR

福田会展中心1/9馆

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2024.9.14-9.18

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中国珠宝玉石首饰行业协会
GEMS & JEWELRY TRADE ASSOCIATION OF CHINA

The List of Chinese Primary Jewelry Fairs

2024 Beijing International Jewelry Fair
2024. 3. 20—24
China National Convention Center

2024 Hangzhou International Jewelry Fair
2024. 4. 11—15
Hangzhou International Expo Center

China International Consumer Products Expo
2024. 4. 13—18
Hainan International Convention and Exhibition Center

2024 Pearl Congress and Shanghai International Jewelry Fair (Zhuji Station)
2024.5.20-22
International Trade City(Zhuji)

Jewelry Shanghai 2024
2024. 6. 06—09
Shanghai World Expo Exhibition Convention Center

2024 China Kunming International Stone EXPO
2024. 7. 11—15
Kunming Dianchi International Convention and Exhibition Center

2024 China International Jewellery Fair(Beijing)
2024. 10. 24—28
China International Exhibition Center

2024 Gems and Jewelry Development Conference Hainan International Jewellery Fair
2024. 12. 12—16
Hainan International Convention and Exhibition Center

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1 – 4 MAY 2024

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全球黃金市場概況

The Overview of the Global Gold Market

黃金用途廣泛，在金飾、科技領域、中央銀行及投資者領域都非常活躍，同時對全球經濟影響深遠。這次我們會概述全球黃金市場的總體情況，分析主要兩大黃金消費國市場表現，並重點說明珠寶行業的黃金需求趨勢。

Gold finds extensive utility across various sectors, including jewelry, technology, central banks, and investor domains, taking a significant role in global economics. In this article, we will present an overview of the global gold market, analyzing the performance of the two major gold-consuming countries and highlighting the trends in the jewelry industry's gold demand.

國際黃金市場概述

根據世界黃金協會（WGC）的數據，過去10年黃金消費量中，用作珠寶首飾的佔51%、金條和金幣佔27%、央行佔10%、作科技產品用途的佔9%，而ETF及其他用佔3%，顯示黃金作為首飾、奢侈品的需求仍然佔主導地位。

2023年全年黃金總需求量（不包括場外交易）為4,448噸，相比需求強勁的2022年減少5%。若包括場外交易和庫存流量（398噸）在內，黃金總需求達到4,899噸，創下歷史最高紀錄。2023年的國際黃金價格持續高企，年底時，倫敦現貨黃金年終價格為2062.40美元/盎司，但卻無阻全球金飾消費，穩定保持在2,093噸的水平。

Overview of the World Gold Market

According to data from the World Gold Council (WGC), over the past decade, gold consumption has been primarily driven by jewelry, accounting for 51% of total demand, followed by bars and coins at 27%, central banks at 10%, technological applications at 9%, and ETFs and other uses at 3%. This data indicates that the demand for gold as jewelry and luxury items continues to dominate the market.

In 2023, the total global gold demand for the year, excluding over-the-counter transactions, amounted to 4,448 metric tons, representing a 5% decrease compared to the robust demand witnessed in 2022. When including over-the-counter transactions and changes in inventory (398 metric tons), the total gold demand reached a historic high of 4,899 metric tons. Despite the consistently high international gold prices throughout 2023, with the year-end spot price in London reaching $2,062.40 per ounce, global gold jewelry consumption remained stable at the level of 2,093 metric tons, indicating the resilience of the market.

2023中國黃金市場走勢

中國作為全球黃金生產與消費第一大國，近年超越印度成為行業最大、最快增長的市場。在經濟放緩、房地產和股市都遭受重創的情況下，黃金的保值抗跌特點被消費者視爲一種安全的保值手段，讓黃金長期處於市場消費榜首。世界黃金協會指中國2023年金飾消費量同比增長10%，達到630噸，令「購金熱」再現。

跟據中國報告大廳網訊，中國珠寶市場的市場規模在過去五年以年均20%的速度增長。市場的消費主要集中在黃金珠寶、彩寶、鑽石珠寶、翡翠珠寶和婚慶珠寶等產品上。黃金首飾設計發揮空間大，款式越來越時尚美觀，適用多種場合等，長期吸引消費者的支持。

隨著經濟的不斷發展，中國珠寶行業產品結構也逐漸產生了變化，行業產品由傳統的黃金，白銀，珍珠也逐漸向智能科技改變。創新技術的應用：珠寶行業正在不斷嘗試與採用新技術來推動產品創新和製造工藝，如3D打印、CAD/CAM設計、AI、區塊鏈等。這些新技術的應用將有助於加快珠寶行業的數字化轉型和智能化進程，帶來更多商業機會。

Trends in the Chinese Gold Market in 2023

China, as the world's largest producer and consumer of gold, has surpassed India in recent years to become the largest and fastest-growing market in the industry. Even amid economic slowdown, significant setbacks in real estate and the stock market, gold's characteristic of preserving value and providing a hedge against market volatility has positioned it as a secure store of value in the eyes of consumers, thus maintaining its position at the top of the market. According to the World Gold Council, China witnessed a 10% year-on-year increase in gold jewelry consumption in 2023, reaching 630 metric tons, resulting in the resurgence of "gold buying fever."

According to Chinabgao, the market size of the Chinese jewelry industry has grown at an average annual rate of 20% over the past five years. The market's consumption is primarily focused on products such as gold jewelry, colored gemstones, diamond jewelry, jade jewelry, and wedding jewelry. Gold jewelry design offers ample room for creativity, with increasingly fashionable and aesthetically pleasing styles suitable for various occasions, which has garnered long-term support from consumers.

With the continuous development of the economy, the product structure of the Chinese jewelry industry has gradually undergone changes, transitioning from traditional gold, silver, and pearls to intelligent technology. The application of innovative technologies is driving product innovation and manufacturing processes in the jewelry industry. Technologies such as 3D printing, CAD/CAM design, AI, and block chain are being continuously explored and adopted. The application of these new technologies will accelerate the digital transformation and intelligent processes in the jewelry industry, bringing more business opportunities.

中國黃金首飾熱潮

隨著人民生活水平不斷提高，消費者對珠寶的需求也越來越多元化。除了傳統的黃金和鑽石等貴重材料，消費者開始注重藝術性、文化性和設計感，創新和個性化的珠寶產品有更大興趣和需求。

傳統消費者購買金器主要關注黃金純度和價格，而年輕消費者則越來越重視整體購買體驗，以及珠寶的工藝及其背後的故事。香港《南華早報》報道稱，最近對5000名18歲至40歲中國消費者進行的一項調查顯示，超過90%的人更喜歡購買具有與中國文化相關的象徵意義的珠寶。世界黃金協會的報告根據500多名業內人士的意見得出，具有時尚和創意設計的產品帶來的利潤最大。只要設計避免跟風，整合國潮元素的趨勢，帶來真正時尚的創新，應可持續發展。

The Gold Jewelry Trend in China

As the standard of living continues to rise, Chinese consumers are increasingly seeking diversified options in the realm of jewelry. In addition to traditional precious materials such as gold and diamonds, consumers now value artistic, cultural, and design elements, showing greater interest and demand for innovative and personalized jewelry products.

While traditional consumers focused mainly on gold purity and price when purchasing gold items, younger consumers are placing more importance on the overall buying experience, craftsmanship, and the stories behind the jewelry. According to a recent survey of 5,000 Chinese consumers aged 18 to 40, reported by the South China Morning Post, over 90% of respondents preferred purchasing jewelry that carries symbolic meaning related to Chinese culture. The World Gold Council's report, based on the opinions of over 500 industry professionals, suggests that products with fashionable and creative designs yield the highest profits. By avoiding mere imitation and integrating national trend elements in a truly innovative and fashionable manner, sustained development can be achieved.

2023印度黃金市場表現及展望

全球第二大黃金消費國是印度，但與世界第一大黃金生產國中國不同，印度龐大的珠寶業幾乎完全依賴進口的貴金屬。在當地，金飾是保值的工具，亦是財富與地位的象徵，也是許多儀式中不可或缺的內容。送贈黃金是印度社會婚慶禮儀中，一個有深厚傳統的部分，婚禮黃金需求在印度每年的黃金需求中佔約50%。

2023年印度黃金需求較上年下降3%，至747.5噸，為2020年以來的最低水平，原因是價格上漲至歷史新高限制了金飾需求。現時黃金價格約為每10克62,305印度盧比。世界黃金協會在2023年底發布之印度市場報告中表示，目前金價高漲的環境可能抑制印度的實體黃金需求，預計印度國內黃金消費將主要受到新娘珠寶需求的推動，日常消費珠寶的衝動購買可能會受到限制。但在全球地緣政治和經濟普遍存在不確定性的情況下，印度國內經濟成長前景良好以及國內投資流入不斷增加，印度黃金的投資需求可能會得到支持。

Performance of the Indian Gold Market in 2023

India, the world's second-largest consumer of gold, differs from China, the largest gold producer, as its vast jewelry industry relies heavily on imported precious metals. In the local context, gold jewelry serves as a tool for preserving value, a symbol of wealth and status, and an integral part of many ceremonies. Gifting gold is deeply rooted in Indian social and wedding customs, with wedding-related gold demand accounting for approximately 50% of India's annual gold demand.

In 2023, Indian gold demand declined by 3% compared to the previous year, reaching 747.5 metric tons, the lowest level since 2020. This decline can be attributed to the surge in prices to historic highs, which limited the demand for gold jewelry. Currently, the price of gold stands at approximately INR 62,305 per 10 grams. The World Gold Council's Indian Market Report, released at the end of 2023, suggests that the current environment of elevated gold prices may curtail India's physical gold demand. It is expected that domestic gold consumption in India will be primarily driven by demand for bridal jewelry, while impulsive purchases of everyday jewelry may face limitations. However, in the face of global geopolitical and economic uncertainties, India's domestic economic growth prospects remain positive, and the continuous inflow of domestic investments may support the investment demand for gold in India.

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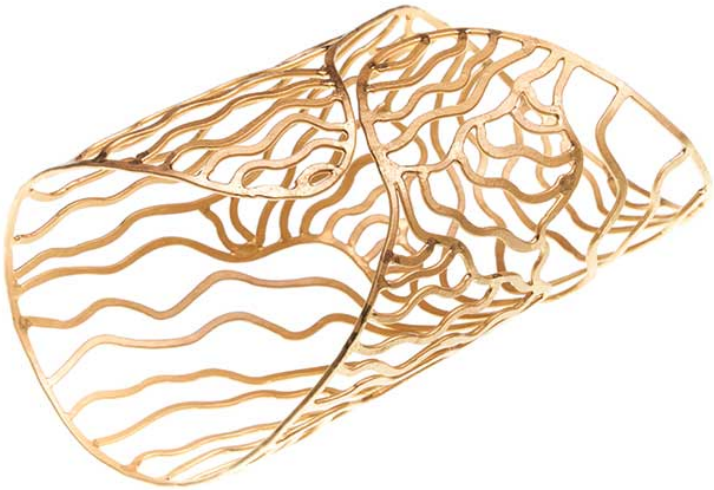

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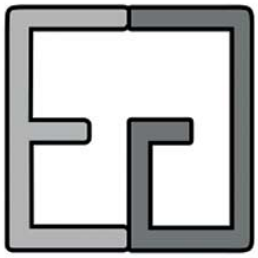

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